

Itemized Deductions

Below, please list your TOTAL expenses in each category that applies to you. If the IRS audits your return, they may ask you to provide proof (e.g., receipts, canceled checks, bank statements, credit card bills, etc.). Keep these documents, but do not include them with this form. If you prefer, I will happily organize and total your receipts for you: I charge an additional \$125 an hour for this work.

Medical Expenses (Do not include expenses that were reimbursed by your insurance company or paid from a flexible spending account. Also, do not deduct insurance premiums deducted from your pay.)

Medical Doctors	\$ _____	Prescription Medications	\$ _____
Eye Doctors	\$ _____	Eye glasses/contacts	\$ _____
Dentists	\$ _____	Lab fees	\$ _____
Hospital fees	\$ _____	Long-term Care Premiums	\$ _____
Guide Dog Costs	\$ _____	Out-of-Pocket Health Insurance	\$ _____
Weight-Loss Program (disease-related)	\$ _____	Addiction Services	\$ _____
Other (explain) _____	\$ _____	Other (explain) _____	\$ _____

Mileage to and from doctors, dentists, pharmacists, hospitals, etc. _____

Charitable Contributions

Cash \$ _____ (this includes amounts paid in cash, by check, or by credit card)
Household Goods \$ _____ (for help with values, see www.kayethetaxlady.com/wp-content/uploads/2016/08/FMV-Guide.pdf)
Volunteer Mileage _____

Work-related Expenses (Do not list expenses that were reimbursed by your employer.)

Uniforms, Shoes, Safety Equipment	\$ _____	Union Dues	\$ _____
Laundry of uniforms	\$ _____	Professional Memberships	\$ _____
Mileage	# _____	Tuition (seminars, classes)	\$ _____
Travel costs (plane, bus, rental car)	\$ _____	Parking, tolls	\$ _____
Office Supplies (call if 1 item > \$200)	\$ _____	Business Meals or # of Travel Days	\$ _____
Work Supplies (call if 1 item > \$200)	\$ _____	Other (explain) _____	\$ _____

Other Expenses

Mortgage Interest: Please bring your 1098	Vehicle Tax (the amount marked as "ad valorem tax")	\$ _____
Previous Year's Tax Prep Fees	Safe Deposit Box	\$ _____
Real Estate/Land Tax	Investment Expenses	\$ _____

List and describe any other expenses you have here:
