Authorized Disclosure Upon Request

Federal laws and The Tax Lady's privacy policy requires that we never, not ever, disclose your tax return information to anyone without your written permission. This includes your banker, insurance advisor, attorney, financial expert, unversity or college, parents, siblings, spouse, children.... anyone!

For this reason and for your convenience The Tax Lady created this authorization form, which will allow us to expedite any request you make to fax, email, and/or discuss your tax return with a third party. If you check the box below, fill in the blanks, and then sign this form, you authorize The Tax Lady to disclose your tax return information as you instruct below. If you do not specify the duration of your consent, your consent is valid for three months from the date you sign this form.

❑ I authorize The Tax Lady to disclose my _____ tax return(s) to
specify the year(s)

_____ via _____.
specify the company and / or person — specify the fax #, email address, or phone #

This information and disclosure form are offered in order to be compliant with federal law, Internal Revenue Code Section 7216, and the Graham, Leach, Bliley Act. You have the right to refuse to sign this agreement. As mentioned previously, this is intended for your convenience only. If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1.800.366.4484 or by email at complaints@tigta.treas.gov.

By signing below, I consent for The Tax Lady to disclose my tax return(s) as described above.

Received & Understood: _____ Date: _____

Print Name: _____

Received & Understood: _____ Date: _____

Print Name: _____